Financial Goals Worksheet

Student: _________________________________________

Make goals S*M*A*R*T* - Specific, Measurable, Attainable, Relevant and Time-Framed

1. **SAVINGS**: ____________________________________________________________________________
   Each payday I will set aside $___________ to meet this goal.

2. **HOUSING**:
   I will graduate from my classes by __________________________________________________________________________
   I will be in my own home by __________________________________________________________________________
   I still have to ______________________________________________________________________________________
   ________________________________________________________________________________________________

3. **FAMILY**:
   I would like to be able to __________________________________________________________________________
   By next year ______________________________________________________________________________________
   In the next 5 years ______________________________________________________________________________

4. **TRANSPORTATION**: __________________________________________________________________________
   ________________________________________________________________________________________________

5. **THE BUDGET**: ______________________________________________________________________________
   Some attention really needs to be paid to __________________________________________________________________
   More $’s need to go toward _________________________________________________________________________
   Less $’s need to go toward _________________________________________________________________________

6. **CAREER**:
   At work I need to ______________________________________________________________________________
   In the future I would like to ________________________________________________________________________
   ______________________________________________________________________________________________

7. **OTHER**: ____________________________________________________________________________________
   ______________________________________________________________________________________________