

# Powercat Financial

## Financial Goals Worksheet

Student: \_\_\_\_\_

Make goals **S\*M\*A\*R\*T\*** - Specific, Measurable, Attainable, Relevant and Time-Framed

1. **SAVINGS:** \_\_\_\_\_

Each payday I will set aside \$\_\_\_\_\_ to meet this goal.

2. **HOUSING:**

I will graduate from my classes by \_\_\_\_\_

I will be in my own home by \_\_\_\_\_

I still have to \_\_\_\_\_

3. **FAMILY:**

I would like to be able to \_\_\_\_\_

By next year \_\_\_\_\_

In the next 5 years \_\_\_\_\_

4. **TRANSPORTATION:** \_\_\_\_\_

5. **THE BUDGET:** \_\_\_\_\_

Some attention really needs to be paid to \_\_\_\_\_

More \$'s need to go toward \_\_\_\_\_

Less \$'s need to go toward \_\_\_\_\_

6. **CAREER:**

At work I need to \_\_\_\_\_

In the future I would like to \_\_\_\_\_

7. **OTHER:** \_\_\_\_\_