

General Use (GU) Budget Planning & Oversight Structure

<p style="text-align: center;">Core Team</p> <ul style="list-style-type: none"> • President • VPAF • Provost • Academic Deans X 2 • AVP Budget Planning 	<p>Charge: Throughout Shadow Year and Bridge Year:</p> <ul style="list-style-type: none"> • Receives recommendations from Budget Planning team • Finalizes changes to Model for Bridge Year Implementation • Establishes FY 20 Budgets for Revenue and Service Centers
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<p>University Budget Planning Team (17 Members) Chair: Provost</p>	
<ul style="list-style-type: none"> • Revenue Center Membership X 8 <p>Members: Dean, Assistant or Associate Deans, Department Heads, Affiliate and Auxiliary Heads</p>	<ul style="list-style-type: none"> • Service Center Membership X 8 <p>Members: Vice President, Assistant or Associate VP, Dean, Assistant or Associate Dean, Associate Provosts</p>
<p>Charge: During the Shadow Year</p> <ul style="list-style-type: none"> • Develops and recommends processes and procedures for evaluating ongoing strategic investment (subvention) needs of Revenue Centers – <i>Supported by Revenue Center Working Group</i> • Develops and recommends guidelines for proposals for new strategic investment monies to incent student success, research, service, and university strategic priorities • Receives Service Center benchmark information – <i>Supported by Service Center Working Group</i> <p>Charge: Bridge Year and Beyond</p> <ul style="list-style-type: none"> • Makes recommendations as to funding proposals (Revenue & Service Center) & develops 3 year budget plan – <i>Supported by Service & Revenue Center Groups</i> • Makes recommendations for each FY GU budget – balancing with available state and tuition revenues 	

<p>Budget Model Review Panel (9 Members + 4 Ex-Officio Members) <i>(5 Members – From Budget Planning Team)</i> Co-Chairs: Provost & VP Administration and Finance</p>	
<ul style="list-style-type: none"> • Revenue Center Membership X 2 • Faculty Senate President or Designee* • USS President or Designee* 	<ul style="list-style-type: none"> • Service Center Membership X 2 • Student Body President or Designee* • Graduate Student Council President or Designee*
<p>Charge: Shadow Year and Beyond</p> <ul style="list-style-type: none"> • Reviews 3 year budget plan including Tuition Proposals to finance operations <p>Periodic Review of model after launch</p> <ul style="list-style-type: none"> • Review budget model formulas and metrics <ul style="list-style-type: none"> ○ Determine pros/cons of formulas & metrics ○ Recommend maintaining or adjusting model formulas and/or metrics to Budget Planning Team 	
<p>* + 1 Ex-Officio (non-voting) member per governance group – to allow for continuity in membership</p>	

<p>Service Center Working Group <i>(5 Members – From Budget Planning Team)</i> Chair: Service Center Leader</p>	
<ul style="list-style-type: none"> • Revenue Center Membership X 2 	<ul style="list-style-type: none"> • Service Center Membership X 2
<p>Charge: During the Shadow Year</p> <ul style="list-style-type: none"> • Develop the process for benchmarking the budgets of Service Centers to Peers • Develop the proposal process to review Service Center requests for strategic investment monies or enhanced service center cost allocation funding <p>Charge: Bridge Year and Beyond</p> <ul style="list-style-type: none"> • Reviews benchmarking reports from Service Center leaders • Review & Rank Service Center proposals for new Strategic Investment or Enhanced Funding <ul style="list-style-type: none"> ○ New Programs, Expansion of Programs • Makes recommendations on proposals to the Budget Planning Team 	

<p>Revenue Center Working Group <i>(5 Members – From Budget Planning Team)</i> Chair: Revenue Center Leader</p>	
<ul style="list-style-type: none"> • Revenue Center Membership X 2 	<ul style="list-style-type: none"> • Service Center Membership X 2
<p>Charge: During the Shadow Year</p> <ul style="list-style-type: none"> • Develop the proposal process to review Revenue Center requests to continue strategic investment (subvention) or receive new strategic investment monies for new or enhanced programs. <p>Charge: Bridge Year and Beyond</p> <ul style="list-style-type: none"> • Review & Rank Revenue Center Proposals to continue Strategic Investment (Subvention) • Review & Rank Revenue Center Proposals for new Strategic Investment monies <ul style="list-style-type: none"> ○ New Programs, Expansion of Programs • Makes recommendations on proposals to the Budget Planning Team 	