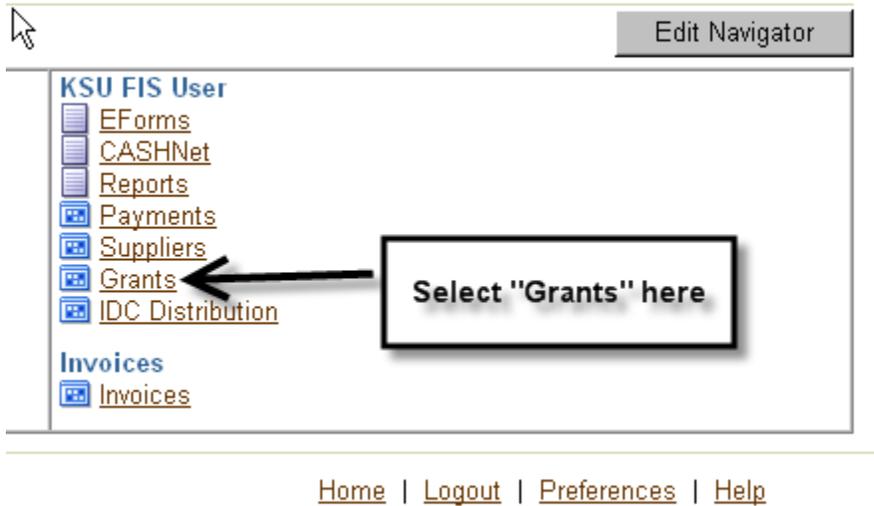


## Grants Navigation Instructions



The “Find Award Status” form shown below will open.

The screenshot shows a window titled 'Find Award Status'. The form is divided into three main sections: 'Award', 'Key Member', and 'Funding Source'. The 'Award' section contains fields for Number, Short Name, Type, Organization, Status (a dropdown menu), and Purpose. The 'Key Member' section contains fields for Name, Number, and Role. The 'Funding Source' section contains fields for Number and Full Name. At the bottom right of the form, there are two buttons: 'Clear' and 'Find'.

Find Award Status

**Award**

Number

Short Name

Type

Organization

Status

Purpose

**Key Member**

Name

Number

Role

**Funding Source**

Number

Full Name

Enter the Award number you would like to review, then click the Find button below

Clear Find

The "Award Status" form shown below will open. It provides a summary of Budget amount, Actual cost, and other info (use the scroll bar to see other columns not shown here).

Award Status

Award	Award Name	Revenue	Budget	Actual Cost	Commitment Amo
BG0000	RESCH KSU RES	1881823.13	2316375.00	1889097.92	0

Click on the "Award Inquiry" button to see award details

Resource Status Actuals Commitments Project Status Award Inquiry Invoice Review

The "Award Management" form opens to show the award details.

The screenshot shows the "Award Management" form with the following fields and callouts:

- Number:** BG0000
- Short Name:** RESCH KSU RES FD
- Full Name:** RESCH KSU RESEARCH FOUNDA
- Start Date:** 01-JUL-1991
- Close Date:** 30-SEP-2006
- Purpose:** 8, E Other
- Organization:** 50020 Research Vice F
- Award Amount:** 2316375.00
- Funding Source Name:** KSU RESEARCH FOUN
- Funding Source Award Number:** 0
- Pre-Award Date:** (empty)
- End Date:** 30-JUN-2006
- Award Type:** Foundation Funds - No
- Status:** Active
- Funded Amount:** 2316375.00

Callouts and their descriptions:

- Sponsor Name:** Points to "KSU RESEARCH FOUN".
- Sponsor's number:** Points to "0".
- Project title:** Points to "RESCH KSU RESEARCH FOUNDA".
- This is the "DFF". This will show the "Source". See example below.** Points to "Foundation Funds - No".
- This will show all Projects assigned to the Award. See example below.** Points to the "Funding Summary" button.
- Installation tab: shows installments set up for initial award, add amounts, etc.** Points to the "Install..." tab.
- Personnel tab: Will show PI name** Points to the "Perso..." tab.
- Compliance tab: Will show IDC rate and "Event" tab for invoice amts.** Points to the "Compl..." tab.

The "Install..." tab is active, showing a table of installments:

Number	Issue Date	Type	Description	Active	Billable
1	01-JUL-1972	Award	Original Award	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	22-JUN-2005	Supplement	Add Amt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3	22-JUN-2005	Supplement	Renewal	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Various tabs and buttons are available on this form to get to more award details, as indicated above by the arrows and text boxes. Examples of each of the indicated tabs and buttons are shown below.

### Installment tab

The Award Management form opens with the Installment tab showing (as shown above). You may use the scroll bar at the bottom and side of this tab to view the columns and rows that aren't showing.

## DFB Button

**Award Management**

Number: **BG0000**  Template      Funding Source Name: **KSU RESEARCH FOUN**

Short Name: **RESCH KSU RES FD**      Funding Source Award Number: **0**

Full Name: **RESCH KSU RESEARCH FOUNDA**      Pre-Award Date:

Start Date: **01-JUL-1991**      End Date: **30-JUN-2006**

Close Date: **30-SEP-2006**      Award Type: **Foundation Funds - No**

Purpose: **8, E Other**      Status: **Active**

Organization: **50020 Research Vice F**      Funded Amount: **2316375.00**

Award Amount: **2316375.00**  Hard Limit

Funding Summary [ 20 ]

Install... Terms... Budge... Fundi... Contacts Perso... Credit ... Tax an...

Number	Issue Date	Type	Description	Active	Billable	[ ]
1	01-JUL-1972	Award	Original Award	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	22-JUN-2005	Supplement	Add Amt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	22-JUN-2005	Supplement	Renewal	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Reports      Project Funding

**Awards Descriptive Flexfield**

Source: **2080** RESTRICTED FEES FUND - MAIN

Research Type: **05** Research - Main Campus

Rev Object: **R4220** OTHER CONTRACT/GRANT

Unbilled Rec Object: **A1367** UNBILLED REC SP OTHER

Payroll Flag: **Yes**

Parent Project: **GGRS530000** GRS KSU RES FD STAFF

Payment Method: **MCSP 07 2080**

OK      Cancel      Clear      Help

## Funding Summary Button

The screenshot shows the 'Award Management' window with the following details:

- Number: ED7762
- Short Name: EDUCA US DEPT EDU
- Full Name: EDUCA PROJECT CHRYSALIS
- Start Date: 30-SEP-2004
- Close Date: 29-DEC-2006
- Purpose: 5 Grant
- Organization: 40010 Education Dean
- Award Amount: 577545.10
- Funding Source Name: LOC - US DEPARTMEN
- Funding Source Award Number: T195N020124-04
- Pre-Award Date: (empty)
- End Date: 29-SEP-2006
- Award Type: Federal Agency - Dire
- Status: Active
- Funded Amount: 577545.10

A callout box with an arrow points to the 'Funding Summary' button, containing the text: "Click on Funding Summary button to see the Projects funding all installments on this award".

Number	Issue Date	Type	Indirect Cost	Total	Active	Billable
1	30-SEP-2004	Award	68.10	336100.10	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	01-AUG-2005	Supplement	45.00	241445.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

The 'Funding Summary' window displays the following table:

Installment Num	Project Number	Task Number	Total Funding Amt	Net Revenue	Invoiced Amt
1	GDOE537762		336100.10	261957.29	254816.42
2	GDOE000088	02	241445.00	1057.10	
Total			577545.10	263014.39	254816.42

Project Name: DOE US DEP ED PR

1. **Installment Num** – this award has two installments
2. **Project Number** – each installment has been funded by a different Project
3. **Total Funding Amount** is the budgeted amount for each project and totals to the Award amount.
4. **Net Revenue** relates to expenditures (not cash received)
5. **Invoiced Amount** is what SPA has billed for. (Invoiced amounts for multiple installments may only be recorded against one installment by SPA).

## Compliance tab

**Award Management**

Number	ED7762	<input type="checkbox"/> Template	Funding Source Name	LOC - US DEPARTMEN
Short Name	EDUCA US DEPT EDU		Funding Source Award Number	T195N020124-04
Full Name	EDUCA PROJECT CHRYSALIS		Pre-Award Date	
Start Date	30-SEP-2004		End Date	29-SEP-2006
Close Date	29-DEC-2006		Award Type	Federal Agency - Dire
Purpose	5 Grant		Status	Active
Organization	40010 Education Dean		Funded Amount	577545.10
Award Amount	577545.10	<input type="checkbox"/> Hard Limit		

Funding Summary [ 31 ]

Install... Terms... Budge... Fundi... Contacts Perso... **Compl...** Reports Refere... Credit ... Tax an...

Number	Cost	Total	Active	Billable
1	6832.00	336100.10	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	6700.00	241445.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Click on the Compliance tab to see  
1) IDC rate  
2) amounts SPA has invoiced (Events)

Reports Project Funding

Install... Terms... Budge... Fundi... Contacts Perso... **Compl...** Reports Refere... Credit ... Tax an...

**Cost**

Indirect Cost Schedule **330, .08 TDC, less tr...**

Indirect Cost Rate Fixed Date

Allowed Cost Schedule **General Allowed**

**Rules**

Billing Distribution Rule **Event**

Revenue Distribution Rule **Cost**

**Billing**

Billing Cycle **Daily**

Terms **IMMEDIATE**

First Billing Offset Days **0**

"Events" are amounts SPA has invoiced

Events Billing Format

**Events**

Amounts (Events) that have been invoiced

Event	Amount	Description
Num	Date	Installment Project Task
		Number Number Number
75	28-JUL-2005	1 GDOE537
101	11-AUG-2005	1 GDOE537
120	25-AUG-2005	1 GDOE537
137	08-SEP-2005	1 GDOE537
170	22-SEP-2005	1 GDOE537
Total		0.00 254816.42

Revenue Distributed       Billed

Revenue Distribution Lines

## Personnel tab

**Award Management**

Number	BG0000	<input type="checkbox"/> Template	Funding Source Name	KSU RESEARCH FOUN
Short Name	RESCH KSU RES FD		Funding Source Award Number	0
Full Name	RESCH KSU RESEARCH FOUNDA		Pre-Award Date	
Start Date	01-JUL-1991		End Date	30-JUN-2006
Close Date	30-SEP-2006		Award Type	Foundation Funds - No
Purpose	8, E Other		Status	Active
Organization	50020 Research Vice F		Funded Amount	2316375.00
Award Amount	2316375.00	<input type="checkbox"/> Hard Limit		

Funding Summary [ 20 ]

Install... Terms... Budge... Fundi... Contacts **Perso...** Compl... Reports Refere... Credit ... Tax an...

Number	Issue	Description	Active	Billable	[ ]
1	01-JUL-1991	Original Award	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
2	22-JUN-2005	Add Amt	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3	22-JUN-2005	Supplement Renewal	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	

Reports      Project Funding

Install... Terms... Budge... Fundi... Contacts **Perso...** Compl... Reports Refere... Credit ... Tax an...

Full Name	Award Role	Effective		Required
		From	To	
Fisher, Shannon C	Award Manager	01-JUL-1991		<input type="checkbox"/>
Trewyn, Ronald W	Principal Investigator	01-JUL-1991		<input type="checkbox"/>
				<input type="checkbox"/>