

## PAYROLL JOB AIDS

PEOPLESOFT HRIS SCREENS FOR PAYROLL USE

## HRIS/PeopleSoft Screens for Payroll

- Add/Update Position Information provides information about a position including effective date, job code, work location, salary plan, mail drop, budget, etc.
  - o HRIS > Menu > Workforce Administration > Job Information > Position Update
- **Employee** views employee T&L per pay period and whether they were clicked "OK to Process" for payroll (timesheet)
  - o HRIS > Menu > Time and Leave > Maintain Time and Leave > Employee
- **Identification Data** review foreign national employees substantial presence info and other information pertaining to their Visa/Passport, etc.
  - o HRIS > Menu > Workforce Administration > Personal Information > Citizenship > Identification Dat
- Job Data maintains an employee's effective date in position, position details, salary plan, compensation, etc.
  - o HRIS > Menu > Workforce Administration > Job Information > Job Data
- **KSU CWSP Panel** provides a view to determine if a student has College Work Study (CWSP). Note: foreign national students are not eligible for CWSP.
  - HRIS > Menu > Payroll for North America > Payroll Processing USA > College Work Study Program > KSU CWSP Panel
- Modify a Person views employee address, contact information, date of birth, ssn, etc.
  - o HRIS > Menu > Workforce Administration > Personal Information > Modify a Person
- **Pay Distribution Summary** provides a view to how an employee's check was paid (funding and voucher information)
  - HRIS > Menu > Payroll for North America > Payroll Processing USA > Produce Payroll > Pay Distribution Summary
- Payroll Funding Table review position funding including earnings, taxes and deductions
  - HRIS > Menu > Payroll for North America > Payroll Funding > Maintain Funding > Payroll Funding
    Table
- Project/Task/Award Table review project set up to determine whether project can be used for payroll, end dates, etc.
  - HRIS > Menu > Payroll for North America > Payroll for North America > Payroll Funding > Setup > KSU\_PTA\_TBL\_GBL
- Report Manager quick access to reports and queries run to success
  - o HRIS Menu > Reporting Tools > Report Manager
- Review Paycheck review paycheck including earnings, taxes, deductions
  - HRIS > Menu > Payroll for North America > Payroll Processing USA > Produce Payroll > Review Paycheck
- Review Self Service Paycheck generates a PDF version of an employee's paycheck that can be viewed in Employee Self Service
  - HRIS > Menu > Payroll for North America > Payroll Processing USA > Review Self Service Paycheck

- Update Employee Tax Data maintain employee federal, state, and local taxes
  - HRIS > MENU > Payroll for North America > Employee Pay Data USA > Tax Information > Update Employee Tax Data

## HRIS Reports for Payroll

- Payroll Payments by Account report used by departments to run payroll payments by account
  - o HRIS > Menu > Payroll for North America > Payroll Funding > Reports > Payroll Payments (KSU)
- Position Funding by Department provides detailed funding and position information
  - o HRIS > Menu > Payroll for North America > Payroll Funding > Reports > Position Funding by Dept.
- Position Funding by Project provides detailed funding and position information for a specific project
  - o HRIS > Menu > Payroll for North America > Payroll Funding > Reports > Position Funding by Project
- Project Award End Dates lists project award end dates
  - o HRIS > Menu > Payroll for North America > Payroll Funding > Reports > Project Award End Dates
- Payroll Payments GTA/GRA Health Insurance report used by departments to run payroll payments for GTA/GRA Health Insurance
  - HRIS > Menu > Payroll for North America > Payroll Funding > Reports > Pyrl Payments GTA/GRA Health Ins.