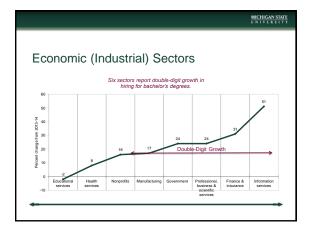


Associate's Degrees Continues to strengthen May out perform Bachelor's market Starting Salaries outpace Bachelor's salaries

MBA Degrees Recovery has been mixed Last year – wiped out by Financial Service Sector Largest percentage gain this decade (small numbers) Entering strategic period

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Bachelor's Degrees	
 Swinging in favor of students COMPETITIVE Skills and Competencies NECESSITY Work Attitudes and Behaviors 	
Not a free pass Stem mania Science Technology Ingreering Mathematics	

Organizational Size • All size categories – strong outlook (except MA/MS) • Very Small (<100) – BA 12% • Very Large (>10,000) – BA 20% • MBA – strong across the all groups, especially >10,000



A Thirty Year Comparison: 1985 -- 2015 • 1985 Leading Sectors • Manufacturing • Retail • Finance/Insurance • Government • 2015 Leading Sectors • Services – professional, business, science • Non-profits • Government • Health Services • Finance/Insurance

MICHIGAN STATE Biggest Challenge in Filling Positions · Computer Science/IT Sales Analysts **CHALLENGE** • Insurance – all positions **ACCEPTED** Agricultural scientists · Customer & business NOW services **CARRY** • Engineering (EE & ME) Nurses ON Special Education



Reaching Hiring Targets: The Obstacles Competition Lack of Qualified Candidates Not prepared Skills & Competencies Expectations Internal resources Insufficient staff Budgets Issues with campuses Reneging

Internships: Numbers Increase

- 92% of organizations with internship/co-op will hire
- 40% will provide more opportunities than last year
- · Paid internships rise
- Hourly salaries stay about the same



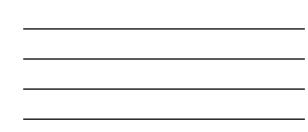
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Central Plains – all full-time responses

- 561 full-time recruiters/HR responded
- Small companies: <500 (43%)
- Large companies: >25,000 (14%)
- Main sectors: PBSS 22%; Manufacturing 13%; Finance – 9%; Educational Services – 11%; Non-Profit & Government – 6%
- 87% -- hired a new graduate last year
- · Overall 96% intend to hire this year
- Outlook 3.2 Sector 3.8
- · Core Colleges: 22

MICHIGAN STATE Central Plains -- ALL • Hiring Associates 24.1 27.8 Bachelors 95.4 106.5 12 MBA 6.7 13.8 100 MA/MS 22.6 22.0 2 PhD 11.9 14.9 25 Professional 3.8 5.5 43



Central Plains – all continued • 40% will increase starting salary • Average increase: 4.9% • 75% will seek interns • 40% will increase number of interns over last year • Average number of interns: 47 • States: Texas, California, Colorado & Illinois

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Benchmarking Recruiting Programs

- % of professional hires result of on-campus recruiting – 47%
- Acceptance rate of full-time offers 75%
- % of new hires former interns 26%
- One year retention 84%
- Salary Compensation 3
- Intern Acceptance 79%
- Intern Conversion 44%



Special Groups: Vets and Persons with Disabilities • Veterans – modest – serious effort • PWD – modest effort • International – opportunistic • Less than 2 yrs. exp. –very serious

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Empathy	
 University of Michigan study Reaching adulthood Social media 	em·pa·thy (ĕm'pə-thē) n. Identification with and understanding of another's situation, feelings, and motives.

Short-term Outlook Chaotic – competitive – will the best candidates even be at the party Length of the run – or back to normal Global economy Consumers – sustain confidence Inconsistent behaviors by all parties Very young recruiting staff Candidate drift Demands from colleges





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Consider this:

- Disruption from cognitive advancement constant
- Just one or an entire team!
- "Bring parents to work day!"
- Talent on demand "leaving when I need to"
- End of a monopoly changing digital platform don't control recruiting function
- · Who do we align with?
- · What's our role?