### **Advisor**

## **Organization Tips**

This infographic outlines organization tips to aid advisors in creating an efficient workspace. Contact Ashley Blake, ablake@k-state.edu, with any questions.

# 01 Bookmark frequently visited websites

K-State homepage
Navigate
Class Search fluid
IT Service Desk
Registrar

Advisor Training & PD

OneDrive

Catalog

Admissions

Veterans Affairs

KSIS
Class Search classic
KSIS Help for Students
Financial Aid
Slate

Pin to taskbar frequently used apps

File Explorer Snipping Tool Teams
Outlook Chrome Zoom

03

## Create a smooth search process

#### **Outlook Inbox**

- Create a 'Students' folder and a subfolder for each student.
- Move received and sent messages to their folder.
   This habit takes a few extra seconds but can save a lot of headaches when needing to refer to the latest conversation with a student.
- Consider a folder for your department and college information, committees, advisor forum, etc.

#### **OneDrive**

 Create folders for Advising, Committees, Professional Development, Goals and Evaluations. This is a great way to keep meeting notes and shared documents organized.



# Store frequently typed messages

#### QuickParts (desktop version of Outlook only)

- 1. Open new email. Enter frequently used message, then highlight all text.
- 2. Click Insert, QuickParks, Save Selection to QuickPart Gallery.
- 3. To use next time, open a new email. Then click Insert, QuickParts, and select the text you'd like to add.

#### AutoText (desktop version of Outlook only)

- 1. Open new email. Enter frequently used message, then highlight all text.
- 2. Click Insert, QuickParts, AutoText, Save Selection to AutoText Gallery.
- 3. To use next next time, open a new email, start typing by AutoText title, and the preview will populate. Hit enter.





